TABLEAU ONLINE: PLOTTING MULTIPLE AXES ON THE VERTICAL AXIS, PT. 2



Here we show how to plot more than one **metric** on a single vertical axis in Tableau Online. Metrics are called **Pills** in Tableau, since they are shaped like a pill.

The problem

For the beginner, Tableau Online is frustrating because, when you put two metrics on the rows (horizontal), it draws two charts as the default behavior. Users of Microsoft Excel are used to Excel doing the desired behavior, plotting multiple axes, automatically.

In <u>Part 1 of this tutorial</u>, we did that using a **union**. Here we do that by taking two data points from a single view. We'll create charts with:

- Two data points on the left vertical axis
- Two data points with one on the left axis and one on the right

Generate your data

You can run <u>this Python code</u> to create some data and then run this SQL command to add a **revenue** column. Or just pick any data that you have and follow these general instructions.

create view revenue as select salesdate, product, quantity, quantity \ast

random() * 10 as revenue from sales;

Plot two data points on left vertical axis

Create a new data source.

Connections walkercodetutorials.codes PostgreSQL	÷	⊖ roductsales
Database sales		productsales
Table jose	Q	■ I Sort fields Data source order
 phil productsales sales sally 		Image: Sort fields Data source order Image: Sort fields Data source order Image: Sort fields Abc Image: productsales Image: Product sales Salesdate Product
■ New Custom SQL ■ New Union		4/19/2020 x-22 10.0000 6/1/2020 x-11 7.0000
		Di

Salesdate to Columns and then change the date from YEAR() to exact date.

⊕ YE	AR(Salesdate) Include in Tooitip				
~	Standard Gregorian ISO-8601 Week-Based				
~	Year	2015			
	Quarter	Q2			
	Month	May			
	Day	8			
	More	•			
	Year	2015			
	Quarter	Q2 2015			
	Month	May 2015			
	Week Number	Week 5, 2015			
	Day	May 8, 2015			
	Exact Date				

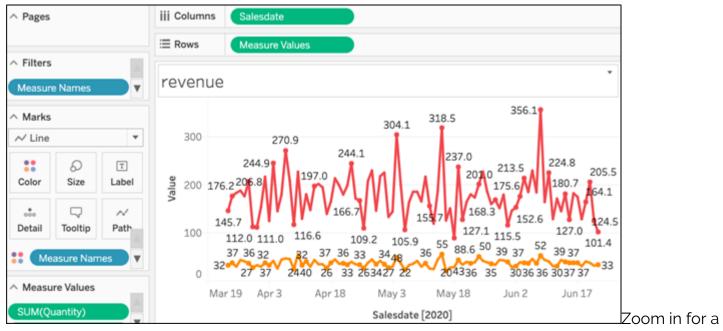
This next step is not exactly intuitive. Drag **Measure Names**

onto the **Color Mark**. Drag the **Measure Values** to **Rows**. This creates a legend to the right for each metric and plot each metric on the chart. (That is the frustrating part for beginners as if you drag each metrics onto Rows it makes a separate chart for each metrics.)

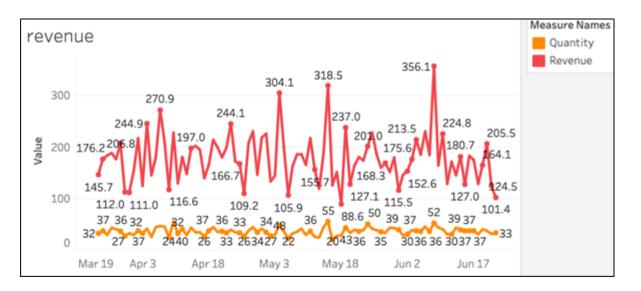
You'll also want to remove **SUM(Number of Records)** as that's not too useful, but Tableau Online adds it to the chart automatically. So, scroll down and find it and remove it from here:



The chart now looks like this:



closer view:

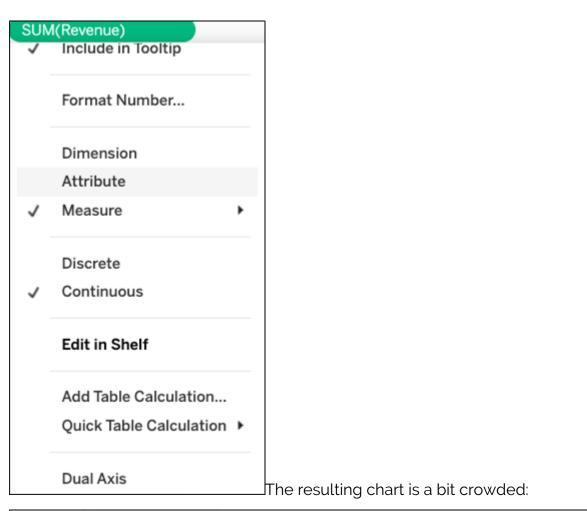


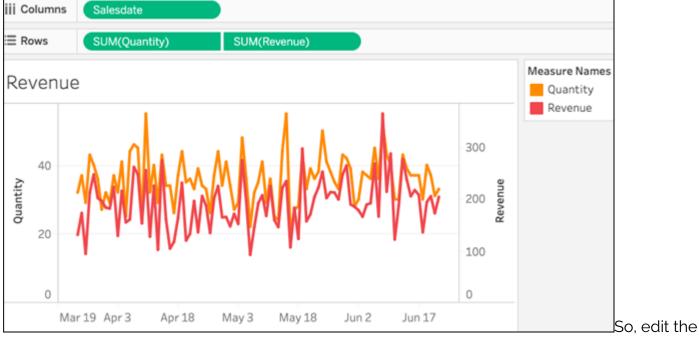
Plot two data points on dual axis

The chart above looks OK. You could change the label **Value** to **Revenue/Quantity.** But let's use another technique and plot one metric on the left axis and the other on the right axis.

So, instead of using Measure Values drag Revenue and Quantity onto Rows.

Tableau makes two charts. So click **Sum(Revenue)** and then select **Dual Axis** to make one instead.





quantity axis to force values to a range that does not overlap with the **revenue** range.

Rever	nue			
80				
Edit Axis				
		_	Set a fixed rar	nge

Edit Axis [Quantity]		\times	
General	Tick Marks		
Range			
 Automatic Uniform axis range for all rows or Independent axis ranges for each Fixed 	columns	de zero	
Fixed start 🗸	Fixed end	•	
20	80		
Scale			
Reversed Logarithmic			
Positive Symmetric			
Axis Titles			
Title			
iii Columns Salesdate			low it's easier to read
E Rows SUM(Quantity) SUM(Revenue)			
Revenue		Measure Name	s
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dominity of the second	Salesdate: 5/19/2020 Revenue: 296.8		
20 1 M M M W W W W			
Mar19 Apr3 Apr18 May3 May18	3 Jun 2 Jun 17		Zoom in for a closer

view.

